



Unitedhealth Gp (UNH)

Industry: Medical Care

Chaikin Power Gauge Report | Generated: Thu Aug 04 12:10 EDT 2016



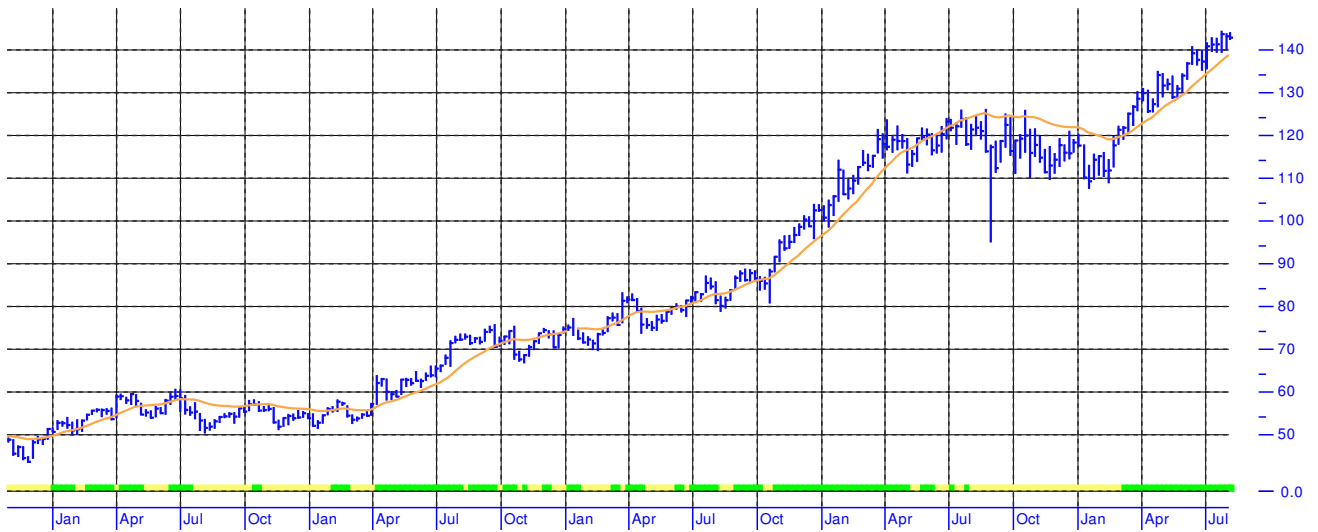
Power Gauge Rating

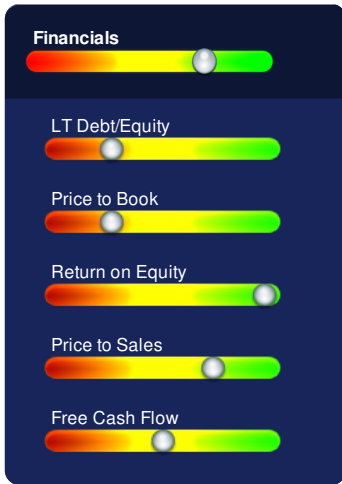
Very Bullish

The Chaikin Power Gauge Rating for UNH is Very Bullish due to very positive expert activity, attractive financial metrics, strong earnings performance and strong price/volume activity.

Expert activity for UNH is very positive which is evidenced by analysts revising earnings estimates upward and a very low short interest ratio.

Power Trend - 5 Year Chart





Financials

Bullish

UNH's financial metrics are very good. The company yields a high return on shareholder's equity and has high revenue per share.

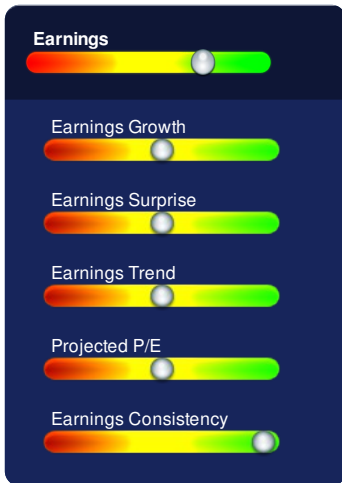
The factor rank is based on the stock having high return on equity, low price to sales ratio, and relatively high cash flow, but high long term debt to equity ratio, and high price to book value .

Assets and Liabilities	
Ratio	
Current Ratio	0.70
LT Debt/Equity	0.74

Valuation	
Ratio	
Price/Book	3.74
Price/Sales (TTM)	0.77

Returns	
Ratio	
Return on Invest	10.52%
Return on Equity	19.08%

All values latest quarter, except where noted.



Earnings

Bullish

UNH's earnings performance has been strong. The company has a stable 5 year earnings trend and has a history of strong earnings growth.

The factor rank is based on the stock having high earnings growth over the past 3-5 years, better than expected earnings in recent quarters, an upward yearly earnings trend, a relatively low projected P/E ratio, and consistent earnings over the past 5 years.

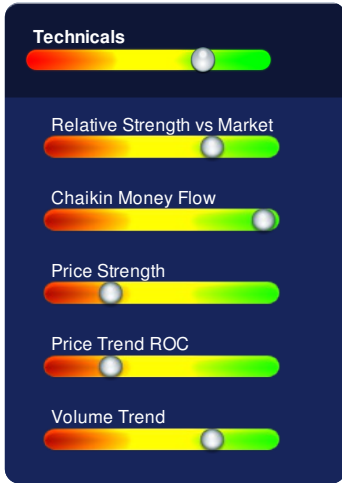
5 Year Revenue and Earnings Growth					
	12/11	12/12	12/13	12/14	12/15
Revenue(M)	101,862.00	110,618.00	122,489.00	130,474.00	157,107.00
Rev % Growth	8.19%	8.60%	10.73%	6.52%	20.41%
EPS	\$4.73	\$5.28	\$5.50	\$5.70	\$6.01
EPS % Growth	15.37%	11.63%	4.17%	3.64%	5.44%

EPS Estimates			
factor	Actual EPS Prev	EST EPS Current	Change
Quarterly EPS	\$1.96	\$2.07	+0.11
Yearly EPS	\$6.01	\$7.91	+1.90
	Actual EPS Growth	Est EPS Growth	Change
3-5 year EPS	10.89%	13.39%	+2.50

EPS Surprise				
	Estimate	Actual	Difference	% Difference
Latest Qtr	\$1.89	\$1.96	\$0.07	3.70
1 Qtr Ago	\$1.72	\$1.81	\$0.09	5.23
2 Qtr Ago	\$1.37	\$1.40	\$0.03	2.19
3 Qtr Ago	\$1.64	\$1.65	\$0.01	0.61

EPS Quarterly Results					
FY	Qtr1	Qtr2	Qtr3	Qtr4	Total
12/14	\$1.10	\$1.42	\$1.63	\$1.55	\$5.70
12/15	\$1.46	\$1.64	\$1.65	\$1.26	\$6.01
12/16	\$1.67	\$1.81	-	-	-

Fiscal Year End Month is December.

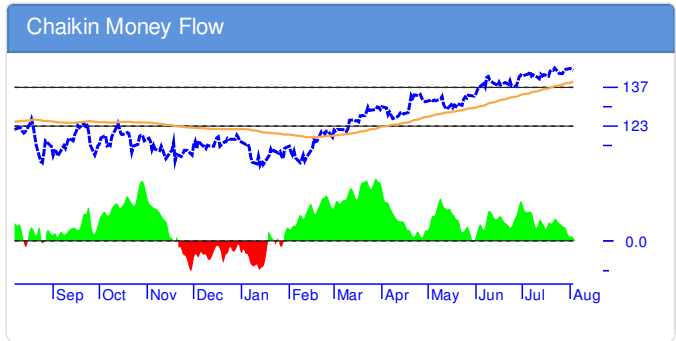
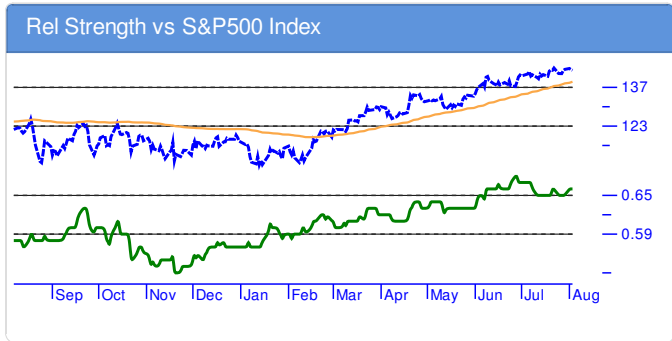


Technicals

Bullish

Price/volume activity for UNH is Bullish. UNH is experiencing sustained accumulation and has outperformed the S&P 500 over the past 6 months.

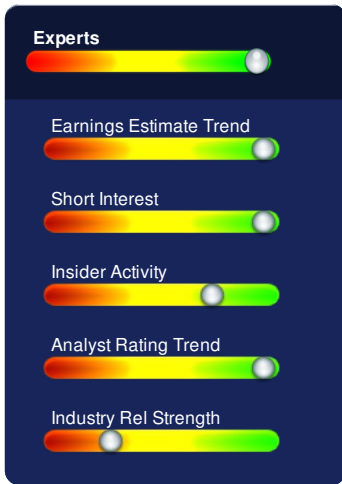
The factor rank is based on the stock having price strength versus the market, strong Chaikin Money Flow persistency, and an increasing volume trend, but weakness vs. its long-term price trend, and negative trend momentum.



Price Activity	
Factor	Value
52 Week High	143.69
52 Week Low	109.23
% Change YTD Rel S&P 500	-7.31%

Price Activity	
Factor	Value
% Change Price - 4 Weeks	0.35%
% Change Price - 24 Weeks	20.78%
% Change Price - 4 Wks Rel to S&P	-2.62%
% Change Price - 24 Wks Rel to S&P	7.55%

Volume Activity	
Factor	Value
Average Volume 20 Days	3,380,675
Average Volume 90 Days	3,226,497
Chaikin Money Flow Persistency	98%



Experts

Very Bullish

Expert activity about UNH is very positive. Analysts have been raising their earnings estimates for UNH and shorting of UNH is low.

The factor rank is based on the stock having analysts revising earnings estimates upward, a low short interest ratio, insiders purchasing stock, and optimistic analyst opinions, but weak performance of the industry group.

Earnings Estimate Revisions			
	Curr	7d Ago	%Chg
Current Qtr	2.07	2.07	0.00%
Next Qtr	2.07	2.07	0.00%
	Curr	30d Ago	%Chg
Current FY	7.91	7.88	0.03

Analyst Recommendations	
Factor	Value
Mean this Week	Strong Buy
Mean Last Week	Strong Buy
Change	0.00
Mean 5 Weeks Ago	Strong Buy

	Last Week		Last 4 Weeks	
	Up	Down	Up	Down
Curr Qtr	0	0	0	11
Curr Yr	0	0	8	0
Next Qtr	0	0	8	1
Next Yr	0	0	12	0

UNH's Competitors in Medical Care

Company	Power Gauge	Historic EPS growth	Projected EPS growth	Profit Margin	PEG	PE	Revenue(M)
UNH		10.89%	13.39%	3.51%	1.35	20.95	157,107
WCG		21.07%	18.45%	1.26%	1.20	22.75	13,890
MOH		28.94%	16.11%	0.83%	1.31	22.53	14,072
CNC		39.51%	15.94%	1.19%	1.02	18.73	22,760
AET		12.58%	10.10%	3.89%	1.44	15.02	60,336
ANTM		6.23%	9.98%	2.83%	1.18	11.99	79,156
HUM		9.98%	13.41%	1.76%	1.40	22.33	54,289
MGLN		9.54%	20.00%	0.77%	1.21	22.00	4,597

Company Details

Unitedhealth Gp
 9900 BREN ROAD EAST
 MINNETONKA, MN 55343
 USA
 Phone: 952-936-1300
 Fax: 952-936-1819
 Website:
<http://www.unitedhealthgroup.com>
 Full Time Employees: 133000
 Sector: Medical

Company Profile

UnitedHealth Group Inc. offers health care coverage and related services to help people achieve improved health and well-being through all stages of life. The company's products and services reflect a number of core capabilities, including medical information management, health benefit administration, care coordination, risk assessment and pricing, health benefit design and provider contracting. With these capabilities, it is able to provide comprehensive health care management services through organized health systems and insurance products.

This report describes the position of Chaikin Power Gauge factors relative to the Russell 3000 universe or the stock's Industry Group, depending on the factor. The Industry used for comparison is provided by portfolio123.com, and may differ from the classification displayed in the Report, which is provided by Zacks Investment Research.

Chaikin Analytics (CA) is not registered as a securities broker dealer or investment advisor with either the U.S. Securities and Exchange Commission or with any state securities regulatory authority. CA is not responsible for trades executed by users of this research report, our web site or mobile app based on the information included herein. The information presented in this report does not represent a recommendation to buy or sell stocks or any financial instrument nor is it intended as an endorsement of any security or investment. The information in this report is generic by nature and is not personalized to the specific financial situation of any individual. The user bears complete responsibility for their own investment research and should seek the advice of a qualified investment professional before making any investment decisions.

Copyright (c) 1978-(Present) by ZACKS Investment Research, Inc ("ZACKS"). The information, data, analyses and opinions contained herein (1) includes the confidential and proprietary information of ZACKS, (2) may not be copied or redistributed, for any purpose, (3) does not constitute investment advice offered by ZACKS, (4) are provided solely for informational purposes, and (5) are not warranted or represented to be correct, complete, accurate or timely. ZACKS shall not be responsible for investment decisions, damages or other losses resulting from, or related to, use of this information, data, analyses or opinions. Past performance is no guarantee of future performance. ZACKS is not affiliated with Chaikin Analytics.

This report from Chaikin Analytics is for informational purposes only and is not a recommendation to buy or sell securities.

Data Provided by ZACKS Investment Research, Inc. www.zacks.com



